
The BJ Group Services



AssetMark is the only investment advisory firm that has an exclusive agreement with Bob Brinker, long considered an expert in identifying market trends. The BJ Group Services, co-founded in 1986 by Bob Brinker and acquired by AssetMark in 2000, offers investment solutions tailored to clients' personal objectives. Our goal is to provide clients with a disciplined investment approach targeted to participate in market gains during rising markets and preserve capital during market declines.

We accomplish this by using Brinker's proprietary strategy to tactically allocate assets among stocks, bonds, and cash, rather than blindly following conventional wisdom. We apply discipline to a proven investment strategy to eliminate the emotions created by market extremes.

THE BJ GROUP DIFFERENCE

The combined Brinker/AssetMark approach has been designed to further simplify the investment process and help investors navigate through the complex world of the financial markets.

Throughout our history, we have focused on providing robust investment management solutions for investors. AssetMark works with Your Private Client Group, Inc. ("Your PCG"), an independent registered investment advisor, to help investors access the BJ Group Services. Your PCG's dedicated investment professionals bring substantial industry experience and expertise to assist you in clearly identifying strategies for your financial needs and future objectives.

Built on a foundation of integrity and operational discipline, AssetMark and Your PCG work relentlessly to deliver the best solutions for you. We provide clients with service, expertise and guidance beyond what most individual investors can accomplish on their own.

At AssetMark and Your PCG, looking out for the investor is not just what we say – it's what we do.

When it comes to helping affluent investors reach their financial goals, we take a unique perspective: yours ▲



Robert J. "Bob" Brinker

CO-FOUNDER OF THE BJ GROUP
AUTHOR OF THE *MARKETIMER* NEWSLETTER

Bob Brinker has more than 30 years of investment management experience and publishes the *Marketimer* monthly newsletter. This newsletter, which specializes in economic trends and financial market analysis with an emphasis on tactical asset allocation, has consistently earned top ratings for long-term tactical allocation accuracy. Through his proprietary Marketimer model, Bob recommends tactical asset allocations and AssetMark selects mutual funds for portfolios based on Bob's investment strategy and philosophy.

Let Your Private Client Group simplify your investment life. Contact us at 800-346-0138 or info@yourpcg.com for more information ▲

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AssetMark's BJ Group Service offers clients tactical asset allocation by implementing recommendations from Robert ("Bob") J. Brinker. Mr. Brinker analyzes economic trends and financial markets and makes asset allocation recommendations to AssetMark based on that analysis. AssetMark implements Mr. Brinker's recommendations by selecting mutual funds for client accounts. AssetMark pays Mr. Brinker annual fees, not based on assets under management, for his services. Please refer to Your PCG's Disclosure Brochure for complete information regarding management fees and any other applicable fees. AssetMark is an investment adviser registered with the U.S. Securities and Exchange Commission. Savos Investments is a division of AssetMark.

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